## **EXHIBIT D**

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Sears Roebuck Acceptance Corp. 3711 Kennett Pike Greenville, DE 19807

Nancy Houghton-Lynch Vice President, Working Capital January 29, 2009

BNY MidWest Trust Company Ms. Mary Callahan Asst. Vice President 2 N. LaSalle Street, Suite 1020 Chicago, IL 60602

RE: SRAC MTN Series B - Increase Availability

Dear Ms. Callahan:

Confirming your telephone conversation today with Jodie Quinn, please accept this letter as your authorization to increase the availability on the SRAC MTN B Series by \$1B to a total of \$3B.

Please acknowledge your agreement to this increase of the availability by signing and returning, a copy is enclosed for your files.

Please contact me at 302.434.3155 if you have any questions.

Sincerely,

NHL:jq

Agreed and Accepted: \_

Many Hong Mon. Tynche

Mary Callahan

Dated: 1/29/09